



Articulation and Transfer Clearinghouse (ATC) Updates

April 24th, 2014



University System of Ohio
Board of Regents



What's happening?

- Going Paperless
- ATC Data Validation
- ATC Reports
- ATC Knowledgebase
- ATC Data Standards Committee
- ATC Steering Committee



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Going Paperless

- All USO institutions are connected to ATC!
- When do institutions send paper?
 - International Student – State/Province not available
 - International Student – No SSN, no High School Info.
 - Transcript has to be sent to specific dept., specific person
 - Student does not have computerized record
 - Graduate transcripts
- Transitioning to new SIS
 - Continuity of Service
 - Keep OBR informed



ATC Data Validation

- Recommendation made by ATC Community
- Identified as a key initiative to help with processing transcripts
- ATC was performing:
 - PESC schema validation
 - Some custom validations like CII, Org. Code
- Data Standards committee helped with the requirements
- 23 additional data elements were identified
- March 11th data validation requirements went into effect
- Summary Report (HTML format) enhancements

ATC Reports

URL to access the public reports:

<https://reports-oatn.ohiohighered.org/>

- ATC-PROD credentials to login
- ATC Usage Reports
- Transcript Validation Exception Report



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ATC Statistics Menu

All Institution Reports

[Total Transcripts Exchanged Per Month \(Aggregate\)](#)

[Total Transcripts Sent and Received Per Month \(Aggregate\)](#)

[Total Transcripts Sent \(by Institution\)](#)

[Total Transcripts Received \(by Institution\)](#)

Institution Specific Reports

[Transcripts Sent and Received by Institution \(Per Month\)](#)

[Transcript Sent To vs Downloaded By Institution \(Per Month\)](#)

[Transcripts Sent By Source Institution vs Downloaded By Destination Institution \(Per Month\)](#)

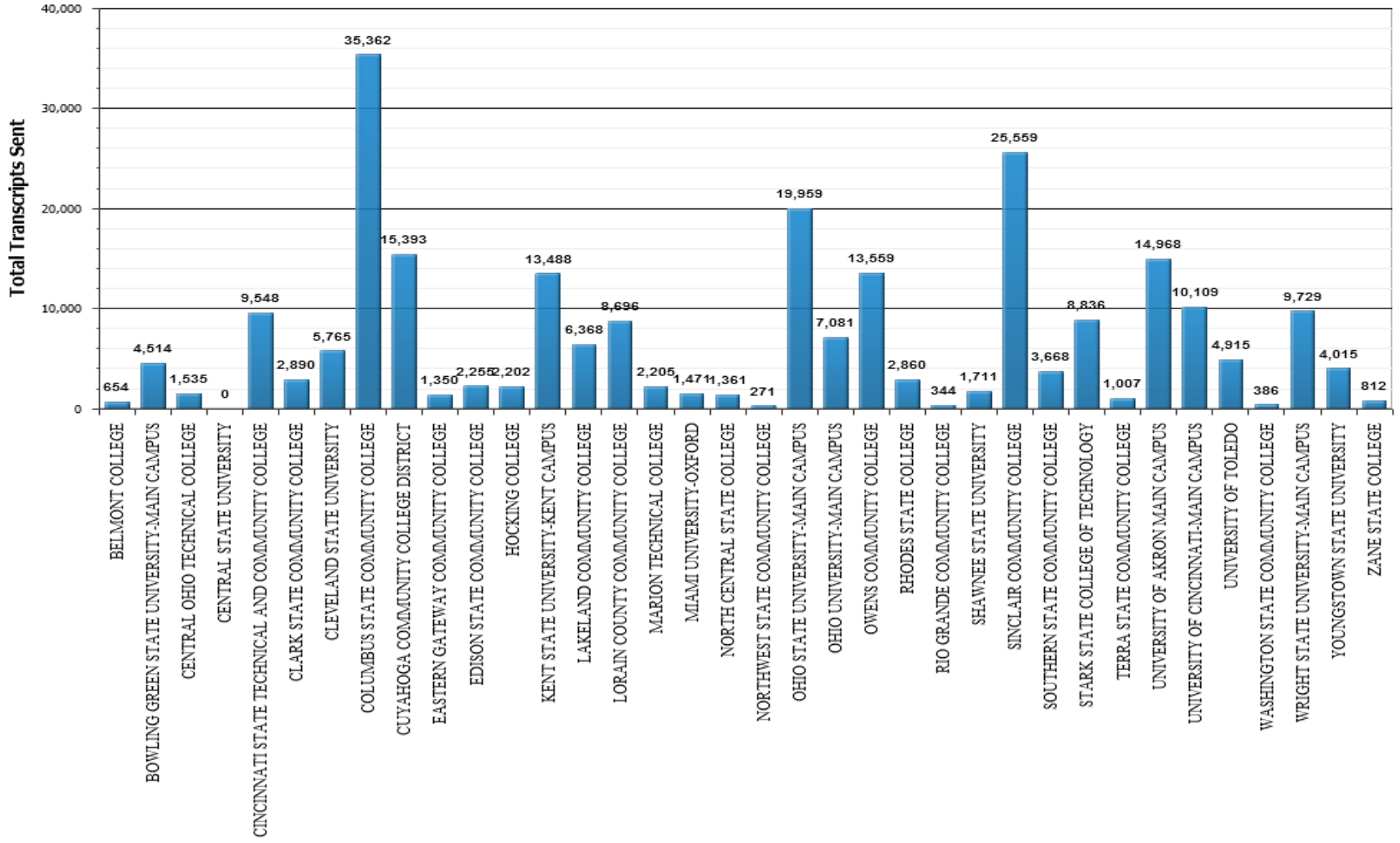
[Transcripts Sent By Source \(Per Destination\)](#)

[Transcripts Sent To Destination \(Per Source\)](#)

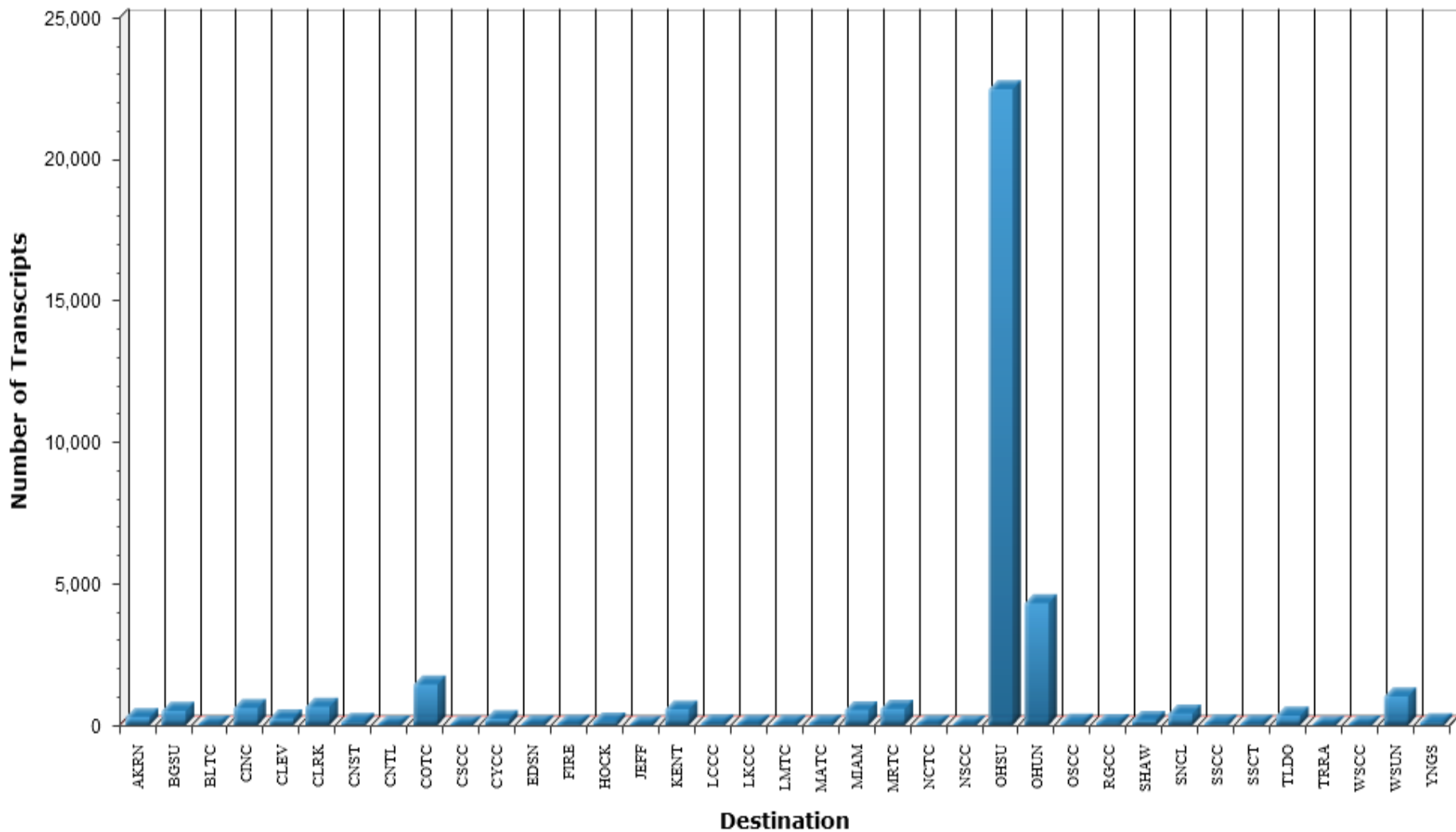
Return to Main Menu



Total Transcripts Sent by Institution



**Total Transcripts Sent By Source (Per Destination)
COLUMBUS STATE COMMUNITY COLLEGE**



ATC Reports

The screenshot shows the OhioHigherEd website interface. At the top left is the logo "OhioHigherEd". At the top right, it says "Welcome: RKUMARAS" with links for "Logout" and "Get Help", and social media icons for Facebook, Twitter, YouTube, and LinkedIn. Below this is a blue header bar with the "Ohio" logo and the text "University System of Ohio Board of Regents".

The main content area is titled "Transcript Exception Search" and contains a search form. The form includes:

- A "Document Type" section with radio buttons for "Transcript" (selected) and "Acknowledgement".
- A "Tracking ID" text input field.
- A "Source Organization" dropdown menu currently showing "OHIO BOARD OF REGENTS".
- A "Destination Organization" dropdown menu currently showing "- Select All -".
- An "Exception Type" dropdown menu currently showing "- Select All -".
- A "Date Range" section with two date pickers and a "to" label between them.
- "Submit" and "Reset" buttons.

In the top right corner of the search form area, there is a "Return to Main Menu" button. At the bottom left of the page is the "Ohio.gov" logo with "John R. Kasich, Governor" underneath. At the bottom center, there is a list of links: "Ohio Department of Education | OTTA | OLN | OGAN | OACC | OACCS | IUC | AICUO". At the bottom right, it says "release 1.7".

ATC Reports

Transcript Exception Search

[Return to Main Menu](#)

* Document Type: Transcript Acknowledgement

Tracking ID:


Source Organization: OHIO BOARD OF REGENTS

Destination Organization: - Select All -

Exception Type: Error Message

Date Range: to

Search Results

<u>Tracking ID</u> 	<u>Document Type</u>	<u>Date</u>	<u>Source</u>	<u>Destination</u>	<u>Student Name</u>	
667978	Transcript	03/11/2014 09:45:29 AM	OHIO BOARD OF REGENTS	OHIO BOARD OF REGENTS	Lona Lewis-Sorge	View Details
667881	Transcript	03/11/2014 08:08:51 AM	OHIO BOARD OF REGENTS	OHIO BOARD OF REGENTS	Jane Doe	View Details
614277	Transcript	01/15/2014 10:11:48 AM	OHIO BOARD OF REGENTS	OHIO BOARD OF REGENTS	Susan Downing	View Details
614150	Transcript	01/15/2014 08:18:38 AM	OHIO BOARD OF REGENTS	OHIO BOARD OF REGENTS	Test Doe	View Details
614135	Transcript	01/15/2014 08:14:18 AM	OHIO BOARD OF REGENTS	OHIO BOARD OF REGENTS	Test Doe	View Details
614131	Transcript	01/15/2014 07:49:30 AM	OHIO BOARD OF REGENTS	OHIO BOARD OF REGENTS	Test Doe	View Details

[Download to CSV](#)

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ATC Reports

Exception Detail

Tracking ID: 667881
Document Type: Transcript
Date: 03/11/2014 08:08AM
Source: OHIO BOARD OF REGENTS
Destination: OHIO BOARD OF REGENTS
Student Name: Jane Doe

Exceptions

<u>Exception Type</u> ▲	<u>Exception Message</u>
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Error	Missing required Field: Student/AcademicRecord/AcademicSession/AcademicSessionDetail/SessionType
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OATN Knowledge Base (KB)

- URL to access: <https://oatnkb.ohiohighered.org/user>
- Central repository of information for ATC
 - Discussion
 - Announcement
 - Issue
 - Downtime Notice
- Use ATC PROD credentials to login
- Discussions like: When do you send paper transcript?







- DASHBOARD
- MY ACCOUNT
- ATC FAQ
- CEMS FAQ
- CONTACT
- TERMS OF USE

My Recent Activity

Posts that you have authored.

TITLE	TYPE	COMMENTS	DATE	
OATN USO Admission Officers and Registrars Meeting	Announcement	0	04/18/14	edit
ATC Reports Web Site	Announcement	0	03/07/14	edit
System Maintenance: March 10th & March 11th	Announcement	0	03/07/14	edit
ATC Data Validation: Datatel SIS Meeting	Discussion	1	02/07/14	edit
ATC Data Validation-Banner SIS	Issue	4	01/31/14	edit
ATC Data Standards Meeting 11.21.13	Announcement	0	11/22/13	edit
ATC Data Validation Project	Announcement	3	11/14/13	edit
Establish KB as a safe zone	Discussion	2	10/11/13	edit
Reasons for sending paper transcripts	Discussion	4	10/11/13	edit
Summary Transcript-HTML: Stylesheet for the new version	Announcement	3	09/26/13	edit

My Institution's Activity

There is no activity yet for this institution.

[Create the first post.](#)

Other Recent Activity

Posts by OATN administrators and colleagues at other institutions.

Quick Links

- [Create New](#)
- [My Announcements](#)
- [My Issues](#)
- [My Discussions](#)
- [ATC Advanced Search](#)
- [CEMS Advanced Search](#)

Recent comments (ATC)

Validation Project by [sjones92@csc.edu](#), in reply to [ATC Data Validation: Datatel SIS Meeting](#) (2 months 4 days ago)

Student/AcademicRecord/AcademicSummary/G by [rkumaraswamy](#), in reply to [ATC Data Validation-Banner SIS](#) (2 months 4 days ago)

Student/AcademicRecord/Course/CourseAcade by [jonescm3@muohio.edu](#), in reply to [ATC Data Validation-Banner SIS](#) (2 months 4 days ago)

BANINST1.sb_pesxml_acadsummary_exp by [terry.young@wright.edu](#), in reply to [ATC Data Validation-Banner SIS](#) (2 months 6 days ago)

[More](#)

Recent comments (CEMS)

ATC Data Standards Committee

- Member list includes personnel from Registrars, Admission and IT
- Purpose: Data and Policy Standardization
- Committee has 50+ members
- For details:
<https://www.ohiohighered.org/transfer/atc/datastndscomm>
- Who to contact with questions/suggestions?
Revathi Kumaraswamy or Kevin Sosa



ATC Data Standards Committee

Accomplishments (to name a few):

- Transcript Removal Requirements
- Data Validation Requirements
- Branch Campus Policy
- In Progress Courses
- Reverse Transfer (CWID) indicator
- Accumulative Statistics
- Session Details
- Common Identifying Information (CII)
- Calendar Conversion



ATC Steering Committee

- Member list includes personnel from the office of Registrars, Admissions, Enrollment and Chief Information Officer
- Purpose: Advising board for ATC Initiatives
- Recent meeting on March 4th 2014
- Committee has 23 members
- For details:
<https://www.ohiohighered.org/transfer/atc/steeringcomm>



ATC Steering Committee

Committee has been discussing about (to name a few):

- High School eTranscript
- Going Paperless
- Transcript Supplement
- Reverse Transfer (CWID)
- Data Validation Project
- Knowledgebase (idea originated here!)
- Military Order Update
- This Meeting!



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What's coming?

- Transcript Data Removal from ATC
- Transcript Supplement recommendation



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Transcript Data Removal

Currently:

- Personal Identifiable Information (PII) from transcript and acknowledgements

Data fields:

- //Student/Person/*
- //Student/AcademicRecord/AcademicAward/*
- //Student/AcademicRecord/AdditionalStudentAchievements/*
- //Student/Health/*
- //Student/Tests/*
- //Student/NoteMessage
- //NoteMessage
- After 2 months if transcript was downloaded
- After 3 months if transcripts was not downloaded

Transcript Data Removal

Working on requirements to:

- Remove all transcript data:
 - //Student/Person/*
 - //Student/AcademicRecord/*
 - //Student/Health/*
 - //Student/Tests/*
 - //Student/NoteMessage
 - //NoteMessage
- After 2 months if transcript was downloaded
- After 3 months if transcripts was not downloaded
- Acknowledgements can be created for either 2 months/or 3 months through the web application/web services



Transcript Supplement Survey

- Transcript evaluation is automated in few institutions/ many are performing is manually
- University System of Ohio(USO) Institutions use different Transfer Articulation (TA) and Degree audit systems
 - TA (u.Achieve, DatatelTA, BannerTA, Peoplesoft, Jenzabar, PowerCampus, Excel, UniverSIS, StudentSpace)
 - Degree audit (u.Achieve, Colleague/Datatel, Jenzabar, PowerCampus, Degreeworks, Peoplesoft, MAP, Graduation Planning, CAPP, CAMS)
- 3 institutions don't have a system to store equivalencies
- All USO institutions have a degree audit system

Transcript Supplement Survey

- 86% (31/36) of the institutions enter statewide and bilateral agreements into TA
- 40% of the institutions are currently in process of updating course equivalencies as result of calendar conversion
- USO Institutions have different schedules to update
 - Audit/update against the statewide guaranteed course equivalencies
 - Audit/Update bilateral agreements
 - Update Transferology



Transcript Supplement Survey

- 55% (20/36) of the institutions could use the supplement
 - Used as quick reference for data accuracy
- 45% (16/36) of the institutions could will not use the supplement
 - Articulation files are kept up-to-date
 - Information will be redundant
- 92% (33/36) felt that their process to manage course equivalencies are adequate or effective
- 8% (3/36) felt that their process to manage course equivalencies are somewhat effective
- 61% (22/36) are willing to share best practices

Housekeeping

- New/Leaving Personnel
 - ATC User Account Management
 - ATC Listserv Management
 - USO Institution Contact page
- Information regarding ATC:
 - <https://www.ohiohighered.org/transfer/atc>
 - Contact us!
- Information regarding OBR:
 - <https://ohiohighered.org/initiatives>
 - Refer to Dave Sauter's handout as well

Time now for some open discussion!

- We have some questions for you
 - Training plan for new staff
 - Graduate transcripts
 - Single SIS





Thank you!

Presentation will be made available:

https://www.ohiohighered.org/transfer/atc/oatn_2014_meeting

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