

HEI Liaisons Conference Call Agenda and Minutes (in red)– 8/20/2015

1. Penelope's no longer with the BOR ☹ Please e-mail me your questions.
2. Update on CCP
  - a. ST file options now match the CCP payment file:
    - i. CCP on-campus (**OC**)
    - ii. CCP on-line (**OL**)
    - iii. CCP off-campus with college instructor (CI)
    - iv. CCP off-campus with HS instructor as adjunct (**HI**)
  - b. For year-long courses, the payment file must be submitted after the census day (or 15 days after the course starts). There can be a rolling submission if courses start throughout the fall.
  - c. Year-long courses – payment file year and term (key fields) must match what is selected in the drop down for year and term being submitted. Options
    - i. open the year/term windows for all possible – autumn, spring, summer
    - ii. send the STARTING year and term for the payment file.

Decision was made to open the year/term windows for all possible 2015-16 school year combinations – so Au 2015, SP 2016, and SU 2016.

- d. Payment files are submitted at the CAMPUS level so each campus needs a separate file (this is part of the validation).
- e. Any other outstanding CCP payment file questions?

Updated ACT code/IRN cross walk is now linked on the CCP file payout page - For IRN/ACT information, use this [crosswalk](#).

3. Jobs information – working with OERC agreement to send jobs data back to institutions. Will keep you updated as progress develops.
4. Tuition and Fees survey – definition of Auxiliary fee: charges assessed by a state institution of higher education to a student for various educational expenses including, but not limited to, course-related fees, laboratory fees, books and supplies, room and board, transportation, enrollment application fees, and other miscellaneous charges. "Auxiliary fees" do not include instructional or general fees uniformly assessed to all students.
5. HEI Re-write update
  - a. New identity management system is being rolled out with CCP.
  - b. Survey being developed for feedback – talk through large issues so I can make sure that we are asking the correct questions in the survey.

Liaisons already talked with consultants about HEI issues. I will research this to review the recommendations that came from these interviews. Issues mentioned include: Difficulty updating a student identifier, the nightly load process, deleting and re-submitting files, subject codes requests, some verification issues (like just check the CIP codes).

6. New data request – Talk through issues or burden related to submitting NSC name file for all students. This is needed for several state level reporting requirements including P-20, articulation and transfer, and WIOA reporting.

Request the name file formally and provide 6 months for reporting from universities. The colleges already report this file – no change for them.

7. Related to new requirements for military status – currently on the SP file for student but also new ways to qualify as a resident for SN file. <http://codes.ohio.gov/orc/3333.311> and <http://codes.ohio.gov/oac/3333-1-10>
  - a. Residency: Qualified as Veteran/Service member
  - b. Residency: Qualified Spouse/Dependent based on Veteran/Service member status

These options are being added to the SN file and documentation will be updated once this change is made.

8. Need to collect financial aid information in UF Undergraduate file for Chapters of the GI Bill - what do you have?
  - c. Chapter 30 Montgomery GI Bill
  - d. Chapter 31 Vocational Rehabilitation
  - e. Chapter 33 Post 9/11 GI Bill
  - f. Chapter 33 Transfer of Entitlement (ToE) Post 9/11 GI Bill
  - g. Chapter 35 Survivors and Dependents Assistance
  - h. Chapter 1606 Montgomery GI Bill Selected Reserve
  - i. Chapter 1607 Reserve Education Assistance Program
  - j. Veteran or Service Member NOT using benefits

Liaisons need to research this with their fiscal/financial aid staff.